

Muscat Exchange MSX
NET PROFIT/LOSS – Q1 2024 & FY2023
OMR 'Mn

بورصة مسقط
صافي الأرباح/الخسائر للربع الأول 2024 والنتائج السنوية لعام 2023
بالمليون ر.ع.

| Financial Sector | القطاع المالي | Q1'23 | Q4'23 | Q1'24 | YoY | QoQ | FY22 | FY23 | YoY |
|--|--------------------------------------|----------------|----------------|----------------|--------------|-------------|----------------|----------------|--------------|
| BANK DHOFAR | بنك ظفار | 10.022 | 6.309 | 10.800 | 7.8% | 71.2% | 34.173 | 38.758 | 13.4% |
| BANK MUSCAT | بنك مسقط | 51.295 | 53.570 | 54.240 | 5.7% | 1.3% | 200.753 | 212.446 | 5.8% |
| BANK NIZWA | بنك نزوى | 3.514 | 5.342 | 3.865 | 10.0% | -27.6% | 15.056 | 17.022 | 13.1% |
| NATIONAL BANK OF OMAN | البنك الوطني العماني | 14.347 | 14.695 | 15.470 | 7.8% | 5.3% | 48.211 | 58.029 | 20.4% |
| SOHAR INTERNATIONAL BANK | بنك صحار | 13.284 | 24.646 | 25.100 | 88.9% | 1.8% | 34.878 | 70.335 | 101.7% |
| AHLI BANK | البنك الأهلي | 8.350 | 7.163 | 8.630 | 3.4% | 20.5% | 33.090 | 36.452 | 10.2% |
| OMAN ARAB BANK | بنك عمان العربي | 5.515 | 2.688 | 6.400 | 16.0% | 138.1% | 16.181 | 20.555 | 27.0% |
| Banking Sub Sector | القطاع البنكي | | | | | | | | |
| DHOFAR INSURANCE | ظفار للتأمين | 1.561 | 3.078 | 1.792 | 14.8% | -41.8% | 3.789 | 6.195 | 63.5% |
| IIVA INSURANCE | ليفيا للتأمين | -2.715 | 5.664 | -0.958 | -64.7% | -116.9% | 3.657 | 5.761 | 57.5% |
| MUSCAT INSURANCE | مسقط للتأمين | -0.263 | 0.101 | -0.072 | -72.7% | -171.3% | 0.476 | -0.469 | -198.5% |
| OMAN QATAR INSURANCE | العمانية القطرية للتأمين | -0.382 | 1.875 | 0.163 | 142.7% | -91.3% | 2.874 | 4.085 | 42.1% |
| ARABIA FALCON INSURANCE | التأمين العربية فالكون | 0.020 | -0.178 | 0.631 | 3133.3% | -454.4% | 1.049 | 0.742 | -29.3% |
| TAKAFUL OMAN | تكافل عمان | 0.144 | -1.161 | -0.112 | -177.7% | -90.4% | -0.855 | -1.307 | 52.9% |
| OMAN UNITED INSURANCE | العمانية المتحدة للتأمين | 1.033 | - | -0.402 | -138.9% | - | 2.758 | - | - |
| AL MADINA TAKAFUL | المدينة تكافل | 0.096 | 0.375 | 0.493 | 413.6% | 31.4% | 1.061 | 1.277 | 20.3% |
| INSURANCE SUB SECTOR | قطاع التأمين | | | | | | | | |
| UNITED FINANCE | المتحدة للتمويل | 0.257 | 0.479 | 0.44 | 70.6% | -8.4% | 1.603 | 1.790 | 11.7% |
| MUSCAT FINANCE | مسقط للتمويل | 0.341 | -0.472 | 0.13 | -62.8% | -126.9% | 0.552 | 0.275 | -50.2% |
| National FINANCE | الوطنية للتمويل | 2.203 | 3.101 | 2.42 | 10.0% | -21.8% | 10.134 | 11.106 | 9.6% |
| TAAGEER FINANCE | تأجير للتمويل | 0.890 | 2.354 | 0.963 | 8.2% | -59.1% | 3.380 | 4.824 | 42.7% |
| AL OMANIYA FINANCIAL SERVICES | العمانية لخدمات التمويل | 0.854 | 0.818 | 0.90 | 5.3% | 9.9% | 2.750 | 3.201 | 16.4% |
| LEASING SUB SECTOR | قطاع التأجير والتمويل | | | | | | | | |
| FINANCIAL SERVICES | الخدمات المالية | -0.031 | -0.094 | 0.033 | 205.6% | -134.8% | -0.013 | -0.310 | 2267.2% |
| DHOFAR INTER DEV & INV HOLDING | ظفار الدولية للتنمية والاستثمار | 2.696 | 3.869 | 3.302 | 22.4% | -14.7% | 9.691 | 7.758 | -19.9% |
| AL SHARQIYA INVESTMENT | الشرقية للاستثمار | 0.195 | 0.256 | 0.300 | 53.5% | 17.1% | 0.486 | 0.492 | 1.1% |
| AL ANWAR INVESTMENT | الانوار للاستثمار | -0.644 | 1.233 | 0.947 | -247.0% | -23.2% | -0.841 | 0.354 | -142.1% |
| AL MADINA INVESTMENT | المدينة للاستثمار | -0.183 | -0.017 | -0.206 | 12.6% | 1149.1% | 1.067 | -0.781 | -173.2% |
| FINANCIAL CORPORATION | المركز المالي | 0.085 | 0.032 | 0.141 | 66.2% | 338.8% | -0.541 | 0.509 | -193.9% |
| AL BATINAH DEVELOPMENT | الباطنة للتنمية والاستثمار | -0.041 | -0.049 | -0.016 | -60.6% | -66.9% | -0.170 | -0.188 | 10.5% |
| OMAN AND EMIRATES | عمان والإمارات للاستثمار القابضة | 0.141 | 0.303 | 0.808 | 471.4% | 166.7% | 2.084 | 0.307 | -85.3% |
| GLOBAL FINANCIAL INVESTMENT | العالمية للاستثمارات المالية | 0.705 | 1.941 | 1.457 | 106.7% | -25.0% | 0.622 | 4.396 | 606.3% |
| OMINVEST | اومنيفيست | 12.100 | 9.968 | 10.115 | -16.4% | 1.5% | 50.000 | 40.120 | -19.8% |
| INVESTMENT AND BROKERAGE SUB SECTOR | قطاع الاستثمار وخدمات الوساطة | | | | | | | | |
| TOTAL FINANCIAL SECTOR | مجموع القطاع المالي | 125.389 | 144.811 | 146.806 | 17.1% | 1.4% | 477.933 | 537.538 | 12.5% |
| ABRAJ ENERGY | | | | | | | | | |

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| INDUSTRIAL SECTOR | القطاع الصناعي | Q1'23 | Q4'23 | Q1'24 | YoY | QoQ | FY22 | FY23 | YoY |
|--|----------------------------|--------|--------|--------|----------|---------|---------|--------|---------|
| OMAN FLOUR MILLS | المطاحن العمانية | 0.604 | 0.713 | 2.168 | 258.9% | 204.0% | 2.008 | 0.853 | -57.5% |
| OMAN FISHERIES | الاسماك العمانية | -0.932 | -0.918 | -0.433 | -53.6% | -52.8% | -1.169 | -3.390 | 190.0% |
| A'SAFFA FOODS | الصفاء للأغذية | 0.772 | 0.529 | 1.972 | 155.6% | 272.8% | 0.699 | 2.590 | 270.5% |
| DHOFAR BEVERAGES | ظفار للمربطات | 0.010 | -0.038 | 0.086 | 809.5% | -327.4% | -0.322 | -0.042 | -86.9% |
| OMAN REFRESHMENT | عمان للمربطات | 1.187 | -0.364 | -1.593 | -234.2% | 338.2% | 7.698 | 6.318 | -17.9% |
| NATIONAL MINERAL WATER | الوطنية للمياه المعدنية | 0.002 | -0.327 | -0.089 | -3793.1% | -72.7% | 0.095 | -0.286 | -400.4% |
| SALALAH MILLS | مطاحن صلالة | 0.429 | 0.643 | 0.306 | -28.6% | -52.4% | 1.680 | 0.024 | -98.6% |
| NATIONAL BISCUIT INDUSTRIES | الوطنية لصناعة البسكويت | -0.145 | -0.018 | -0.018 | -87.6% | 0.0% | -0.051 | 0.409 | -908.0% |
| OMAN EUROPE FOODS | الاروروبية للأغذية | -0.002 | -0.079 | -0.025 | 1150.0% | -68.4% | -0.238 | -0.206 | -13.4% |
| GULF MUSHROOM | الخليجية للفطر | 0.459 | 0.257 | 0.602 | 30.9% | 133.7% | 1.558 | 1.385 | -11.1% |
| FOOD AND BEVERAGE INDUSTRY SUB SECTOR | | | | | | | | | |
| OMAN CEMENT | اسمنت عمان | 2.391 | -1.352 | 3.369 | 40.9% | -349.2% | 5.040 | 6.003 | 19.1% |
| RAVSUT CEMENT | رسوت للإسمنت | -0.877 | -1.800 | -2.681 | 205.9% | 48.9% | -97.642 | -5.175 | -94.7% |
| CEMENT SUB SECTOR | | | | | | | | | |
| GALFAR ENGINEERING AND CONTRACTING | جلفار للهندسة والمقاولات | 0.441 | -1.344 | 0.202 | -54.2% | -115.0% | 1.304 | 0.168 | -87.1% |
| ENGINEERING AND CONSTRUCTION SUB SECTOR | | | | | | | | | |
| OMAN CHROMITE | الكروم العمانية | 0.802 | -0.040 | 0.268 | -66.6% | -767.1% | 1.384 | 1.632 | 17.9% |
| AL FAJAR AL ALAMIA | الفجر العالمية | -1.667 | -1.786 | -0.918 | -44.9% | -48.6% | -5.908 | -6.084 | 3.0% |
| MINING SUB SECTOR | | | | | | | | | |
| AL ANWAR CERAMIC TILES | الانوار لبلاط السيراميك | 2.589 | -0.145 | 0.502 | -80.6% | -447.5% | 2.926 | 3.800 | 29.9% |
| NATIONAL ALUMINIUM PRODUCTS | الوطنية لمنتجات الألمنيوم | -0.427 | -1.855 | -0.512 | 20.0% | -72.4% | -4.300 | -3.715 | -13.6% |
| AL MAHA CERAMICS | المها للسيراميك | 0.110 | -0.442 | -0.550 | -601.5% | 24.4% | 3.124 | -1.121 | -135.9% |
| AL JAZEERA STEEL PRODUCTS | الجزيرة للمنتجات الحديدية | 1.485 | 1.681 | 1.816 | 22.3% | 8.0% | 3.143 | 4.114 | 30.9% |
| CONSTRUCTION MATERIAL | صناعة مواد البناء | -0.046 | -0.027 | -0.043 | -7.6% | 59.6% | 0.176 | -0.146 | -182.8% |
| CONSTRUCTION MATERIAL SUPPORT SUB SECTOR | | | | | | | | | |
| MAJAN GLASS COMPANY | زجاج مجان | -0.285 | -0.521 | -0.177 | -37.8% | -66.0% | -0.985 | -0.748 | -24.0% |
| OMAN PACKAGING | العمانية للتغليف | 0.196 | 0.134 | 0.219 | 11.5% | 63.4% | 0.291 | 0.651 | 124.2% |
| PACKAGING CO | التغليف المحدودة | 0.152 | -0.017 | 0.092 | -39.2% | -638.6% | -0.198 | 0.111 | -155.7% |
| COMPUTER STATIONERY | صناعة قرطاسية الكمبيوتر | -0.034 | -0.335 | -0.083 | 145.7% | -75.3% | -0.271 | -0.541 | 99.7% |
| NATIONAL DETERGENT | الوطنية للمنظفات | 0.151 | 0.175 | 0.395 | 161.5% | 125.2% | -0.440 | 0.658 | -249.3% |
| DHOFAR FOOD & INVESTMENT | ظفار للأغذية والاستثمار | -0.747 | 0.824 | -0.054 | -92.8% | -106.6% | -2.109 | -0.315 | -85.1% |
| GULF INTERNATIONAL CHEMICALS | الخليج الدولية للكيمياويات | 0.023 | 0.021 | 0.030 | 28.3% | 43.9% | 0.003 | 0.090 | 2986.2% |
| OMAN CHLORINE | عمان كلورين | 0.810 | 0.355 | 0.424 | -47.7% | 19.4% | 3.920 | 1.968 | -49.8% |
| OMAN CABLES INDUSTRY | صناعة الكابلات العمانية | 4.478 | 4.293 | 5.499 | 22.8% | 28.1% | 11.173 | 18.929 | 69.4% |
| VOLTAMP ENERGY | فولتامب للطاقة | 8.198 | -6.897 | 0.630 | -92.3% | -109.1% | -1.461 | 0.817 | -155.9% |
| ELECTRICAL AND MECHANICAL SUB SECTOR | | | | | | | | | |
| TOTAL INDUSTRIAL SECTOR | | 20.873 | -9.501 | 11.456 | -45.1% | -220.6% | -66.764 | 29.065 | -143.5% |

| SERVICES SECTOR | قطاع الخدمات | Q1'23 | Q4'23 | Q1'24 | YoY | QoQ | FY22 | FY23 | YoY |
|------------------------------------|--------------------------------|---------|---------|---------|---------|----------|---------|---------|---------|
| OMAN TELECOMMUNICATION | عمانتل | 21.230 | 18.679 | - | - | - | 91.316 | 74.792 | -18.1% |
| OOREDOO | أوريدو | 2.772 | 2.834 | 2.810 | 1.4% | -0.8% | 19.101 | 10.692 | -44.0% |
| TELECOMMUNICATION SUB SECTOR | | | | | | | | | |
| DHOFAR TOURISM | ظفار للسياحة | -0.176 | 0.301 | 0.012 | -106.8% | -96.0% | -1.224 | -0.718 | -41.3% |
| GULF HOTELS | فنادق الخليج | 0.394 | 0.556 | 0.529 | 34.2% | -4.8% | 0.319 | 0.669 | 109.6% |
| SAHARA HOSPITALITY | ضيافة الصحراء | 0.594 | 0.777 | 0.639 | 7.6% | -17.7% | 2.564 | 2.563 | -0.1% |
| HOTELS MANAGEMENT | العالمية لإدارة الفنادق | 0.598 | 0.501 | 0.774 | 29.4% | 54.3% | 0.198 | 0.098 | -50.4% |
| SALALAH BEACH RESORT | منتجعات صلالة | -0.148 | -0.305 | - | - | - | -0.558 | -0.789 | 41.4% |
| UBAR HOTELS AND RESORTS | أوبار للفنادق والمنتجعات | -0.068 | -0.059 | -0.195 | 188.0% | 228.8% | -0.875 | -0.867 | -0.9% |
| TOURISM AND HOSPITALITY SUB SECTOR | | | | | | | | | |
| SALALAH PORT SERVICES | صلالة لخدمات الموانئ | 1.170 | -0.334 | 0.846 | -27.7% | -353.6% | 3.222 | 2.804 | -13.0% |
| LOGISTICS SUB SECTOR | | | | | | | | | |
| NATIONAL GAS | الغاز الوطنية | 0.134 | -0.059 | -0.104 | -177.7% | 77.2% | 0.466 | -0.270 | -158.0% |
| MUSCAT GAS CO | مسقط للغازات | 0.083 | 0.887 | 0.004 | -95.4% | -99.6% | -0.527 | 0.739 | -240.1% |
| SHELL OMAN MARKETING | شل العمانية للتسويق | 0.993 | -0.190 | 0.827 | -16.7% | -535.3% | 5.706 | 3.603 | -36.9% |
| OMAN OIL MARKETING | النفط العمانية للتسويق | 1.415 | 0.014 | 0.796 | -43.7% | 5796.3% | 6.904 | 4.128 | -40.2% |
| AL MAHA PETROLEUM PRODUCTS | المها لتسويق المنتجات النفطية | 1.605 | 0.795 | 1.310 | -18.4% | 64.8% | 6.192 | 6.313 | 2.0% |
| OQ GAS NETWORKS | أوكيو لشبكات الغاز | 11.500 | - | 13.600 | 18.3% | - | 45.596 | 55.512 | 21.7% |
| OIL AND GAS MARKETING SUB SECTOR | | | | | | | | | |
| OMAN EDUCATION AND TRAINING | العمانية للاستثمارات التعليمية | 0.824 | 0.817 | 2.498 | 203.2% | 205.8% | 1.802 | 2.918 | 61.9% |
| MAJAN COLLEGE | كلية مجان | 0.094 | 0.256 | 0.206 | 119.8% | -19.9% | 1.005 | 0.501 | -50.2% |
| EDUCATION AND TRAINING SUB SECTOR | | | | | | | | | |
| PHOENIX POWER | العنقاء للطاقة | -4.411 | -3.226 | -4.315 | -2.2% | 33.8% | 20.362 | 21.923 | 7.7% |
| BARKA WATER AND POWER | بركاء للمياه والطاقة | 0.235 | 0.304 | 0.113 | -51.8% | -62.8% | -2.262 | 0.362 | -116.0% |
| ACWA POWER BARKA | أكوا باور بركاء | 0.235 | 0.304 | 0.113 | -51.8% | -62.8% | -2.262 | 0.362 | -116.0% |
| SEMBCORP SALALAH POWER | سيميكورب صلالة | 4.544 | 5.231 | 4.933 | 8.6% | -5.7% | 19.621 | 20.526 | 4.6% |
| OMAN NATIONAL ENGINEERING | الوطنية العمانية للهندسة | 0.476 | 0.761 | 0.483 | 1.5% | -36.6% | 2.168 | 2.387 | 10.1% |
| SMN POWER | إس إم إن باور | 2.898 | -36.183 | 2.558 | -11.7% | -107.1% | 11.090 | -26.374 | -337.8% |
| MUSCAT CITY DESALINATION | مدينة مسقط للتحلية | 0.544 | 0.568 | 0.578 | 6.2% | 1.8% | 2.442 | 2.285 | -6.4% |
| SHARQIYAH DESALINATION | الشرقية لتحلية المياه | 0.183 | 0.064 | 0.122 | -33.2% | 90.9% | 0.903 | 0.680 | -24.7% |
| AL SUWADI POWER | السوادي للطاقة | -1.672 | -1.356 | -1.280 | -23.4% | -5.6% | 12.922 | 14.535 | 12.5% |
| AL BATINAH POWER | الباطنة للطاقة | -1.748 | -1.989 | -1.330 | -23.9% | -33.1% | 12.169 | 12.705 | 4.4% |
| MUSANDAM POWER | مسندم للطاقة | -0.823 | -1.010 | -0.761 | -7.5% | -24.6% | 2.647 | 1.945 | -26.5% |
| DHOFAR GENERATING | ظفار لتوليد الكهرباء | -1.918 | 0.051 | -1.783 | -7.0% | -3575.6% | 1.939 | 1.623 | -16.3% |
| ABRAJ ENERGY | أبراج للطاقة | 2.606 | 5.511 | 5.949 | 128.3% | 7.9% | 16.519 | 16.561 | 0.3% |
| ENERGY SUB SECTOR | | | | | | | | | |
| AL JAZEERA SERVICES | الجزيرة للخدمات | 1.193 | 0.052 | 0.350 | -70.6% | 577.4% | 1.615 | 2.286 | 41.6% |
| OMAN INVESTMENT AND FINANCE | عمان للإستثمارات والتمويل | 1.428 | 2.118 | 2.434 | 70.5% | 14.9% | 3.531 | 5.681 | 60.9% |
| RENAISSANCE SERVICES | النهضة للخدمات | 2.824 | 4.299 | 1.856 | -34.3% | -56.8% | 11.378 | 12.480 | 9.7% |
| DIVERSIFIED SERVICES SUB SECTOR | | | | | | | | | |
| TOTAL SERVICES SECTOR | | 37.511 | 0.970 | 26.961 | -28.1% | 2680.0% | 280.532 | 248.946 | -11.3% |
| TOTAL MARKET | | 183.774 | 136.280 | 185.222 | 0.8% | 35.9% | 691.702 | 815.549 | 17.9% |

